



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

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Order Filed on September 27, 2023

by Clerk
U.S. Bankruptcy Court
District of New Jersey

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Counsel to Debtors

In re:

DAVID'S BRIDAL, LLC, *et al.*,

Debtors.¹

Chapter 11
Case No. 23-13131 (CMG)
(Jointly Administered)

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: David's Bridal, LLC (4563); DBI Midco, Inc. (7392); DBI Holdco II, Inc. (7512); DBI Investors, Inc. (3857); David's Bridal Canada, Inc. (N/A); and Blueprint Registry, LLC (2335). The location of debtor

A handwritten signature in black ink that reads "Christine M. Gravelle".

Honorable Christine M. Gravelle
United States Bankruptcy Judge

Page (2)

Debtor: DAVID'S BRIDAL, LLC, *et al.*
Case No.: 23-13131 (CMG)
Caption of Order: ORDER APPROVING THE ASSUMPTION AND ASSIGNMENT OF
EXECUTORY CONTRACTS AND UNEXPIRED LEASES

**ORDER APPROVING THE ASSUMPTION AND ASSIGNMENT OF
EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

The relief set forth on the following pages, numbered three (3) through four (4), is hereby
ORDERED.

David's Bridal, LLC's principal place of business and the debtors' service address in these chapter 11 cases is 1001 Washington Street, Conshohocken, Pennsylvania 19428.

Page (3)

Debtor:

DAVID'S BRIDAL, LLC, *et al.*

Case No.:

23-13131 (CMG)

Caption of Order:

ORDER APPROVING THE ASSUMPTION AND ASSIGNMENT OF
EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Pursuant to and in accordance with the *Order (A) Approving the Asset Purchase Agreement, (B) Authorizing the Sale of Acquired Assets, and (C) Authorizing the Assumption and Assignment of the Assigned Contracts* [Docket No. 660] (the “Sale Order”);² and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having properly filed and served the *Sixth Omnibus Notice of Assumption and Assignment of Certain Executory Contracts* [Docket No. 824] (the “Assumption Notice”) in accordance with the terms of the Sale Order in respect of the assumption and assignment of the executory contracts and/or unexpired leases (the “Contracts”) set forth on **Exhibit 1** hereto; and no timely objections having been filed to the assumption and assignment of the Contracts; and it appearing that due and adequate notice of the Sale Order and the Assumption Notice has been given, and that no other or further notice need be given; and the Court having determined that the assumptions and assignments provided for herein are an appropriate exercise

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Sale Order.

Page (4)

Debtor: DAVID'S BRIDAL, LLC, *et al.*

Case No.: 23-13131 (CMG)

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EXECUTORY CONTRACTS AND UNEXPIRED LEASES

of the Debtors' business judgment; and after due deliberation, and good and sufficient cause appearing therefor, it is hereby **ORDERED, ADJUDGED, AND DECREED THAT:**

1. Pursuant to Section 365 of the Bankruptcy Code and under the terms of the Sale Order and APA as if they were Assigned Contracts, the Contracts listed on Exhibit 1 hereto are hereby assumed and assigned to the Purchasers as of the dates set forth for such Contracts listed on Exhibit 1 hereto.
2. The undisputed portion of the Cure Amount for the applicable Contracts shall be paid as promptly as reasonably practicable, but in any event, within three (3) business days of entry of this Order, with any disputed portions of the Cure Amount to be paid within three (3) business days of the resolution or adjudication of same.
3. The Debtors and Purchasers are authorized to take any action necessary or appropriate to implement the terms of this Order and the assumptions and assignments without further order from this Court.
4. This Court shall retain exclusive jurisdiction and power to resolve any dispute arising from or related to this Order.

EXHIBIT 1

Assumed and Assigned Contracts and Leases

Counter Party (Vendor)	Nature of the Contract	Counter Party Address	Total Cure Amount	Assumption Date
Seritage SRC Finance LLC	Lease (Store No. 23) Store Location: 1634 State Route 22 Watchung, NJ 7069	Seritage SRC Finance LLC ATTN: Executive Vice President, Operations & Leasing 550 Fifth Avenue, Suite 1530 New York, NY 10110	\$18,000.00	September 7, 2023
FB Festival Center LLC	Lease (Store No. 30) Store Location: 6262 Sawmill Road, Dublin, OH 43017	c/o Plaza Properties Inc. 3016 Maryland Avenue, Columbus, OH 43208 Nicholas L. Vollman, VP Commercial Leasing	\$25,970.73	September 7, 2023
DT Ahwatukee Foothills LLC	Lease (Store No. 96) Store Location: 5043 E. Ray Road Phoenix, AZ 85044	3300 Enterprise Parkway, Beachwood, OH 44122 Attn: Executive VP, Leasing	\$27,440.62	September 7, 2023
Belden Park Delaware LLC	Lease (Store No. 133) Store Location: 5514 Dressler Road Canton, OH 44720	c/o Stark Enterprises, Inc. 629 Euclid Avenue, Suite 1300 Cleveland, OH 44114 Attn: Robert L. Stark	\$10,057.16	September 7, 2023
ICE Holdings LLC	Lease (Store No. 143) Store Location: 6335 Ulali Drive NE, Keizer, OR, 97303	c/o CBRE, Inc 4400 MacArthur Blvd., Suite 350 Newport Beach, CA 92660 Attn: Imperial Center East Property Manager	\$2,000.00	September 7, 2023
Vestar Alderwood Parkway LLC	Lease (Store No. 153) Store Location: 19225 Alderwood Parkway Plaza, Suite 120, Lynnwood, WA, 98036	2415 East Camelback Road, Suite 100 Phoenix, AZ 85016	\$35,213.97	September 7, 2023

Mission Valley Square, L.P.	Lease (Store No. 238) Store Location: 980 Camino de la Reina Suite A San Diego, CA 92108	c/o Cedar Realty Group, 7825 Fay Ave Suite 210, La Jolla, CA 92037	\$27,031.77	September 7, 2023
R46 Realty Associates, LP	Lease (Store No. 329) 562 US Highway 46 East Totowa, NJ 7512	c/o AJE Management LLC 72 Schindler Court Parsippany, NJ 07504	\$70,852.52	September 7, 2023
Unique Structures LLC	Store Construction & Fixtures (Store No. 143) Store Location: Imperial Center East 2500 East Imperial Highway Brea, CA 9282	315 Ushers Road Ballston Lake, NY 12019	\$346,281.00	September 7, 2023
Floors USA	Store Construction & Fixtures (Store No. 143) Store Location: Imperial Center East 2500 East Imperial Highway Brea, CA 9282	555 S. Henderson Road King of Prussia, PA 19406	\$31,881.75	September 7, 2023
Don Penn Consulting Engineer	Store Construction & Fixtures (Store No. 143) Store Location: Imperial Center East 2500 East Imperial Highway Brea, CA 9282	1301 Solana Blvd., Bld. 1-1420 Westlake, TX 76262	\$250.00	September 7, 2023
Computer Design & Integ LLC	Information Technology Services	P.O. Box 23246 New York, NY 10087-3246	\$67,641.11	September 7, 2023
LivePerson	Information Technology Services	475 Tenth Avenue 5th Floor New York, NY 10018	\$0.00	September 7, 2023

In re:
David's Bridal, LLC
Debtor

Case No. 23-13131-CMG
Chapter 11

District/off: 0312-3
Date Rcvd: Sep 27, 2023

User: admin
Form ID: pdf903

Page 1 of 1
Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 29, 2023:

Recip ID	Recipient Name and Address
db	+ David's Bridal, LLC, 1001 Washington Street, Conshohocken, PA 19428-2356
aty	+ Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 29, 2023

Signature: /s/Gustava Winters